

Onboard with BBQGuys

This guide will walk you through the steps needed to go live with BBQGuys using an EDI integration.

See the link below for BBQGuys' Knowledge Base to review tips on navigating the portal, document standards and more.

[BBQGuys' Knowledge Base](#)

Before you get started

Before you begin onboarding, make sure you have completed the 3 steps below:



1: CREATE A RELATIONSHIP WITH BBQGUYS

Make sure you have established a relationship with BBQGuys prior to beginning onboarding through Logicbroker.



2: REVIEW BBQGUYS' OUTREACH GUIDE

This document will outline a few important notes regarding Logicbroker, integration methods and set BBQGuys' expectations.



3: LET BBQGUYS KNOW YOUR PREFERRED INTEGRATION METHOD

Once you have reviewed Logicbroker's integration methods with your tech team, let BBQGuys know how you would like to connect.

Onboarding

See the steps below for onboarding instructions. Any steps that take place in the portal will be using our [stage \(test\) environment](#).

1. BBQGuys – Send the New Integration form

The BBQGuys Onboarding Team will send an integration request to your company's primary contact email address. **Subject Line: "Connect with BBQGuys"** *Don't see the email? Check your junk mail folder & add do-not-reply@logicbroker.com to your contact list.*

2. Supplier – Submit the Integration form

The onboarding resource from your team should complete this form.

Set up your Logicbroker account

Demo Retailer has invited you to connect using Logicbroker. Please [click here](#) to begin the integration process.

help.logicbroker.com

3. BBQGuys – Accept or reject the form

Once submitted, BBQGuys will review the information and accept/reject the form.

- **If rejected:** you will receive an email notification with the rejection reason and the opportunity to go back and edit your information. The retailer will review.
- **If accepted:** you will receive 2 emails:
 - Welcome to Logicbroker!
 - Connection with BBQGuys is ready for testing

4. Supplier – Create a Logicbroker account

Open the email with the **Subject Line: "Welcome to Logicbroker!"** This invitation will allow you to create a login and password to the Logicbroker platform.

1. Accept the invitation within 7 days and create your Logicbroker account. **The link expires after 7 days so if you miss the window, let BBQGuys know and they can send out a new invitation.*
2. Once you have created an account, you can send invitations to anyone else on your team.

[User Management](#)

Open the email with the **Subject Line: "Connection with BBQGuys is ready for testing"** This email will contain the link to our stage portal.

1. Use your username and password to access the stage portal. This is where all testing will take place before you get access to the production portal.

[Stage Portal](#)

5. Supplier – Submit the Connection form

This form will ask EDI-specific question our team will use to set up your connection to Logicbroker. The person who will handle your EDI integration should complete this form.

[Connection Form](#)

6. Logicbroker – Set up EDI connection in stage

We will configure your EDI connection and reach out to you through email once complete. Any connection issues will be resolved in this step between you/your EDI provider and Logicbroker.

7. Supplier – Map to BBQGuys’ EDI specifications

1. Review and configure your AS2 or FTP/SFTP connection
2. Review and map to the retailer’s EDI specifications
3. Review sample files

Document Standards

8. BBQGuys – Set up training session

The BBQGuys Onboarding Team will set up a required training session with your team to meet and walk you through onboarding.

9. Supplier – Send packing slip sample (optional)

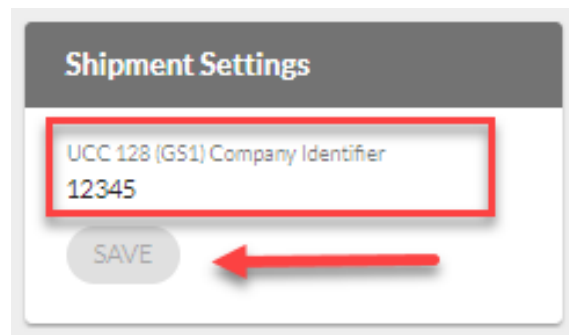
As an EDI supplier, you have 2 options of handling packing slips

1. **Use Logicbroker generated packing slips** – these are retailer branded and are available in the portal. You will need to log into the portal to download/print. You may do this on individual orders or do this in bulk.
2. **Create your own** – review BBQ Guys’ packing slip specs to map your own slip in your system. **If you do this, send a sample to BBQGuys for approval**

10. Supplier – Configure UCC 128 Company ID

BBQGuys' integration with Convey requires suppliers to input a dummy UCC 128 Company ID to be able to generate a GS1 label and a BOL.

1. In the Logicbroker portal, navigate to **Settings** > **Account Information** > **Shipment Settings** > **UCC 128 (GS1) Company Identifier**
2. Type in: 12345
3. Save

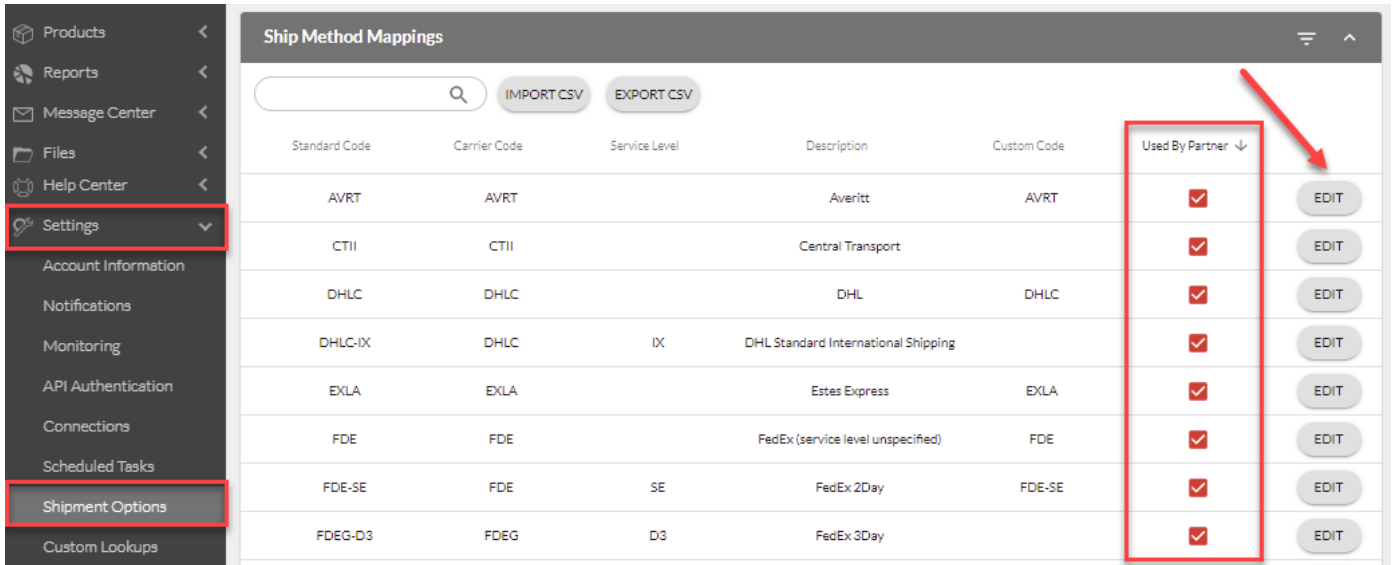


11. Supplier – Set up SCAC codes (optional)

If you have unique ship method mapping codes (Standard Carrier Alpha Codes) in your system, you may need to configure them in Logicbroker to ensure we send complaint information to you and you send compliant information back.

1. In the Logicbroker portal, navigate to **Settings** > **Shipment Options** > **Ship Method Mappings**

2. Click on **Used By Partner** to pull up the retailer-accepted ship methods
3. If the **Standard Code** column lists a code different than the one in your system, map a **Custom Code** for our system to recognize the code you will be sending
4. Click on **Edit** > add your **Custom Code**



Standard Code	Carrier Code	Service Level	Description	Custom Code	Used By Partner ↓	EDIT
AVRT	AVRT		Averitt	AVRT	<input checked="" type="checkbox"/>	EDIT
CTII	CTII		Central Transport		<input checked="" type="checkbox"/>	EDIT
DHLC	DHLC		DHL	DHLC	<input checked="" type="checkbox"/>	EDIT
DHLC-IX	DHLC	IX	DHL Standard International Shipping		<input checked="" type="checkbox"/>	EDIT
EXLA	EXLA		Estes Express	EXLA	<input checked="" type="checkbox"/>	EDIT
FDE	FDE		FedEx (service level unspecified)	FDE	<input checked="" type="checkbox"/>	EDIT
FDE-SE	FDE	SE	FedEx 2Day	FDE-SE	<input checked="" type="checkbox"/>	EDIT
FDEG-D3	FDEG	D3	FedEx 3Day		<input checked="" type="checkbox"/>	EDIT

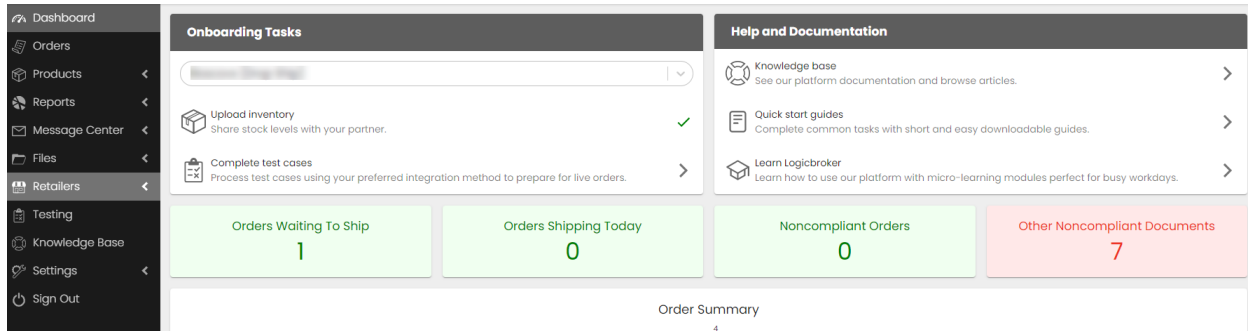
For more information on **Shipment Options** and Setting up Custom Codes, see the links below:

[Shipment Options](#)

[Setting Up Custom Codes](#)

12. Supplier – Review Onboarding Tasks

As you go through the next onboarding steps, refer to the [Dashboard](#) page in the portal to see onboarding steps and progress. Once you complete a step, you will see a checkmark next to that step. **Please note:** this will only capture completion, not compliance. If there are any errors you need to fix, you may need to revisit the step.



The screenshot shows the Logicbroker dashboard with a sidebar menu on the left containing: Dashboard, Orders, Products, Reports, Message Center, Files, Retailers, Testing, Knowledge Base, Settings, and Sign Out. The main content area is divided into three sections:

- Onboarding Tasks:** A progress bar at the top. Below it, two tasks are listed: "Upload inventory" (Share stock levels with your partner) with a green checkmark, and "Complete test cases" (Process test cases using your preferred integration method to prepare for live orders) with a right-pointing arrow.
- Help and Documentation:** Three links with right-pointing arrows: "Knowledge base" (See our platform documentation and browse articles), "Quick start guides" (Complete common tasks with short and easy downloadable guides), and "Learn Logicbroker" (Learn how to use our platform with micro-learning modules perfect for busy workdays).
- Order Status Summary:** Four colored boxes showing counts: "Orders Waiting To Ship" (1, green), "Orders Shipping Today" (0, green), "Noncompliant Orders" (0, green), and "Other Noncompliant Documents" (7, red).

At the bottom center, there is an "Order Summary" section with a small number "4" below it.

13. Supplier – Send Inventory Feed

You will need to send an 846 **Inventory Feed** into Logicbroker to be able to create test orders. Use real inventory data to ensure all data can be handled properly in our system.

1. Include the following fields **You'll need to include your entire assortment*

Logicbroker Field	EDI Field	Description	Required
Supplier SKU	LIN:LIN03 (VN)	Your SKU	Yes
Quantity	LIN:QTY02 (33)	Any number greater than 1	Yes

Cost	LIN:CTP03 (DIS)	Any value greater than 1	Yes
Description	LIN:PID05 (08)	Description of the item	Yes
Lead Time	LIN:LIN13 (VE)	Time to ship to advertise on the website	Yes

Confirm your upload worked

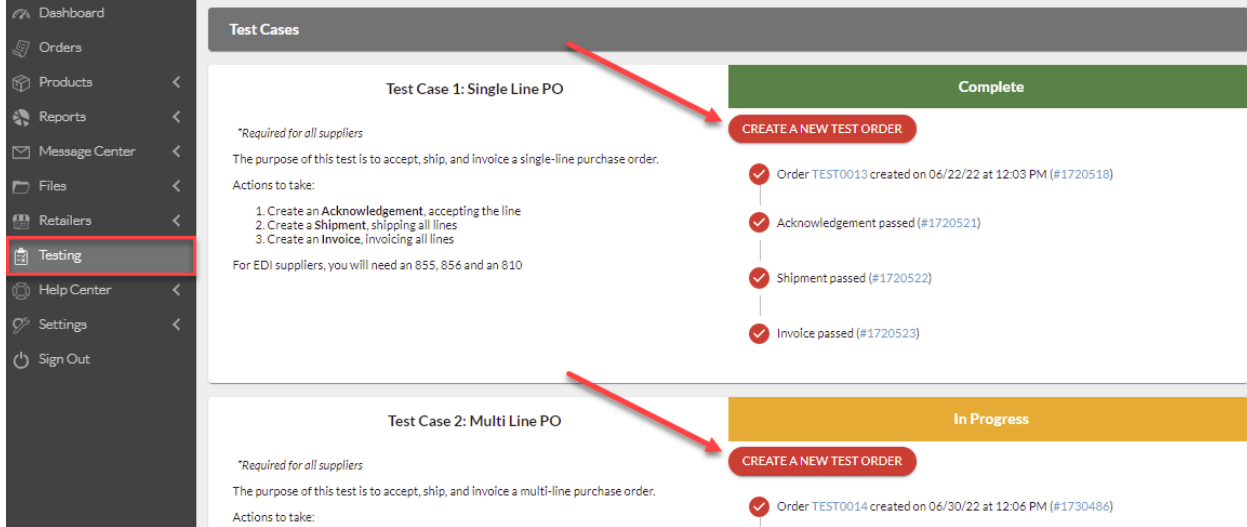
In the portal, go to **Products > Inventory Feeds > under Events > Summary** look for **Inventory Imported** for **Inventory Imported**



Events			
Date	Severity	Summary	Details
03/06/2022 11:45 AM	Info	Inventory Imported	Imported 237 records from '2022030604... VIEW

14. Supplier – Create Test Orders

1. In the Logicbroker portal, navigate to **Testing > locate BBQGuys > click on View**
2. Review testing requirements to know which test orders you need to process. For each of the test cases that apply to your business, click on **Create a New Test Order** **once created, these orders will be visible in the Orders tab of the portal*



The screenshot displays the 'Test Cases' section of the Logicbroker portal. On the left is a navigation sidebar with 'Testing' highlighted. The main content area shows two test cases:

- Test Case 1: Single Line PO** (Status: Complete):
 - Required for all suppliers.
 - Purpose: to accept, ship, and invoice a single-line purchase order.
 - Actions to take:
 - Create an Acknowledgement, accepting the line
 - Create a Shipment, shipping all lines
 - Create an Invoice, invoicing all lines
 - Note: For EDI suppliers, you will need an 855, 856 and an 810.
 - Progress list:
 - Order TEST0013 created on 06/22/22 at 12:03 PM (#1720518)
 - Acknowledgement passed (#1720521)
 - Shipment passed (#1720522)
 - Invoice passed (#1720523)
- Test Case 2: Multi Line PO** (Status: In Progress):
 - Required for all suppliers.
 - Purpose: to accept, ship, and invoice a multi-line purchase order.
 - Actions to take:
 - Progress list:
 - Order TEST0014 created on 06/30/22 at 12:06 PM (#1730486)

3. You should receive the order document in your system within a few minutes



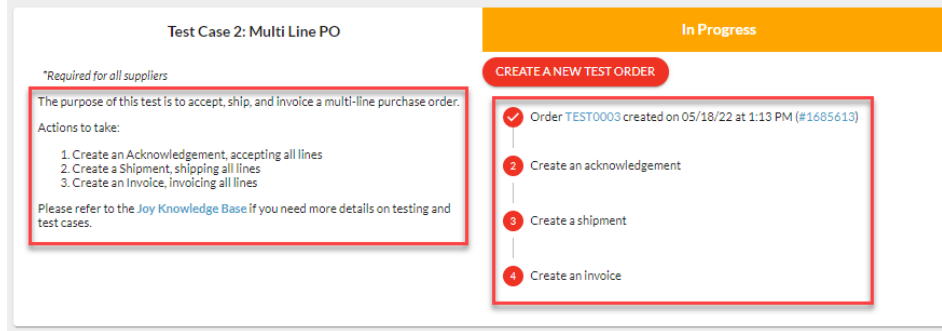
You can redo test cases

At any time, you can generate a new test order if you would like to start over, try again, etc. Just click on **Generate A New Test Order**.

15. Supplier – Complete Testing

In this step, you will process the required test cases in the portal. These are just test scenarios to ensure correct data flow, please do not ship any physical items out.

1. Review the **Purpose** and **Actions to take** for each test case



The screenshot shows a software interface for a test case. On the left, under the heading "Test Case 2: Multi Line PO", there is a red-bordered box containing the following text: "*Required for all suppliers", "The purpose of this test is to accept, ship, and invoice a multi-line purchase order.", "Actions to take:", a numbered list (1. Create an Acknowledgement, accepting all lines; 2. Create a Shipment, shipping all lines; 3. Create an Invoice, invoicing all lines), and "Please refer to the Joy Knowledge Base if you need more details on testing and test cases." On the right, under the heading "In Progress", there is a red-bordered box containing a red button labeled "CREATE A NEW TEST ORDER" and a vertical list of steps: 1. Order TEST0003 created on 05/18/22 at 1:13 PM (#1685613) (with a checkmark), 2. Create an acknowledgement, 3. Create a shipment, and 4. Create an invoice.

2. Follow along with linked documentation and screen recordings to process each test case
3. View the following link for more information on each test document

Testing

Go Live

Congrats! You have completed the onboarding steps above and are now production ready. Make sure the steps below are complete:

- Establish connectivity
- Send packing slip for approval (optional)
- Upload inventory feed
- Complete test cases

16. BBQGuys – Push account live

BBQGuys will confirm all onboarding steps are complete and will push your account into production – you will receive an email confirmation from BBQGuys once you have been pushed to production. At this point, you will have access to Logicbroker’s production portal where all live orders will be processed. There are a few things you will need to set up in the production portal prior to receiving orders.

[Production Portal](#)

17. Logicbroker – Set up production EDI connection

The retailer will reach out to Logicbroker once they have pushed your account live. We will configure your EDI connection in production and reach out to you through email once complete. Any connection issues will be resolved in this step between you/your EDI provider and Logicbroker.

18. Set up Notifications in production

1. In the Logicbroker portal, navigate to **Settings > Notifications**
2. Toggle on (red) all the notifications you wish to receive through email > **Save** **These need to be set up on an individual basis*

Notifications configured on this page will be sent to lmolano@logicbroker.com.

The settings on this page apply only to the Logicbroker staging environment. Notifications from the production environment can be managed in the [production portal](#).
For more information about each event please refer to [this article](#).

Information	Errors	Warnings
<input type="checkbox"/> New order	<input type="checkbox"/> EDI document rejected	<input type="checkbox"/> Login to external system failed
<input type="checkbox"/> New shipment	<input type="checkbox"/> SKU not found	<input type="checkbox"/> Overdue functional acknowledgements 1
<input type="checkbox"/> New invoice	<input type="checkbox"/> Order sourcing failed	<input type="checkbox"/> Overdue documents 1
<input type="checkbox"/> New return	<input type="checkbox"/> Business rule failed	<input type="checkbox"/> Overdue inventory 1
<input type="checkbox"/> Order cancellation	<input type="checkbox"/> Failed to update shipping information	
<input type="checkbox"/> Monitoring alert 1	<input type="checkbox"/> Tracking upload failed	
<input type="checkbox"/> Daily activity summary 1	<input type="checkbox"/> External XML translation alert	



Explanation of notifications

See a detailed explanation of all the notifications using the following link

[Notification Explanations](#)

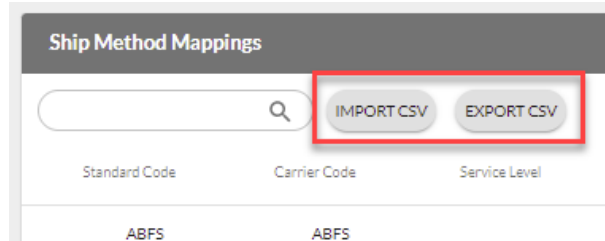
19. Supplier – Configure UCC 128 Company ID in production

You will need to re-configure the dummy UCC 128 Company ID as your stage setting will not carry over into production. Refer to [Step 10](#) for instructions.

20. Supplier – Set up SCAC codes (optional)

If set up custom codes in [Step 11](#), you will need to reconfigure them in production as these do not carry over.

1. In the Logicbroker **stage** portal, navigate to **Settings > Shipment Options > Ship Method Mappings**
2. In the top left, click on **Export CSV**
3. Go to the **production** portal, navigate to **Settings > Shipment Options > Ship Method Mappings**
4. In the top left, click on **Import CSV**



21. Supplier – Send Inventory Feed in production

You will need to send a live **Inventory Feed** to send to BBQGuys as your stage feed will not carry over into production. Refer to [Step 12](#) for instructions.

22. BBQGuys – Upload Matching File in production

BBQGuys will upload a **Matching File** with the **Supplier** and **Merchant SKU** into Logicbroker's production portal.

Ready to process orders



Congrats! You have successfully completed onboarding steps and are ready to start processing live orders. Sit tight until you receive your first order.

Need more information?

Visit our [Knowledge Base](#) or log into [Learn Logicbroker](#) for more details on how to optimize your Logicbroker experience.

Helpful Links

[BBQGuys' Knowledge Base](#)

[Stage Portal](#)

[Production Portal](#)



Support

Reach out to support@logicbroker.com